



## SEDAR+ FEB 2025 UPDATES Q&A SUMMARY

Fees.....	2
Investment Fund Prospectus Filings – lapse date changes .....	3

*Please note: This Q&A summary is from the Information Session presented in English.*

## Fees

Question(s)	Answer
<b>Fee attributes: if we have 130 funds in the Simplified prospectus - do we need to enter 390 values for sales in the 3 provinces?</b>	The fee calculation is per fund and per jurisdiction so values must be entered on each applicable fee attribute.
<b>Can we no longer use a workaround for the Certificates/ Notice of Proceeds?</b>	The workaround was for prospectuses that originated in legacy SEDAR. You will now need to enter the gross proceeds or net proceeds.
<b>Please address the Year 2 filing fees in more detail.</b>	Fees are now triggered on the Fund Facts and ETF Facts documents for funds in continuous distribution. If filing for Year 2 and there are material changes, on the Amendment to Final subtype, the full filing fee will be calculated for all jurisdictions (not the Amendment fee)
<b>Will there be an "additional class" fee triggered by these changes?</b>	Refer to the <a href="#">CSA Fee Guide</a> .
<b>BC charges different rates for ETF Series. Will SEDAR+ calculate the mutual fund series fees separately from the ETF series?</b>	SEDAR+ will now calculate the ETF series and the mutual fund series.
<b>Does the subtype 'Amendment to Final' trigger the fees? For example, if I have 20 funds, only 10 have material changes, will I be charged amendment fees for all 20 funds even though there are only material changes to 10 funds?</b>	For a Year 2 filing where there are material changes and the Final Fund Facts or Final ETF Facts are attached, the jurisdictions' filing fee for the 20 funds will be the renewal fee.

## Investment Fund Prospectus Filings – lapse date changes

Question(s)	Answer
<b>If we file a final Simplified prospectus May 5 2025; in 2026 do we start a new project to do the Year 2 Fund Fact filings, or are we using the 2025 project? Can you clarify when to start a new project in the multi-year process.</b>	If the renewal is filed but the final is filed May 2025 and the receipt is dated May 2025, in Year 2 May 2026, the same filing should be maintained to submit the Year 2 documents
<b>I have a client who files a Simplified prospectus and we attach both, Fund Facts and ETF Facts.</b>	Yes, you can attach both the Fund Facts and the ETF Facts on the same submission.
<b>Do we need to let the regulators know whether the Year 2 Fund Facts or ETF Facts have material changes, no material changes or are a combination?</b>	No, you do not need to advise the regulators if the Year 2 Fund Facts or ETF facts have material changes. Refer to the <a href="#">'2-Year Lapse Date Frequently Asked Questions'</a> ; questions 9-11 for more information.
<b>Does the two year relief affect the offering memorandum for 45-106F1 exempt distribution in BC?</b>	No, the offering memorandum for 45-106F1 is not affected.
<b>What do you choose when one of the series in a fund is an ETF series but the whole fund is not? i.e. you have a hybrid mutual fund</b>	Select 'Hybrid' as the category of investment fund on the fund profile.
<b>You said we had to file as amendments to final but in your demo you filed as final; this seems contradictory?</b>	The 'Amendment to final' subtype is used when there is a material change on one or more of the funds on the submission for the Year 2 Final Fund Facts or Final ETF Facts. Refer to the <a href="#">'2-Year Lapse Date Frequently Asked Questions'</a> ; questions 9-11 for more information.
<b>If you want to early file on year 1, is that a new project?</b>	Yes, an early renewal to avail to the Year 2 lapse date needs to be filed on a new project.
<b>If we filed preliminary and pro forma Simplified prospectus before March 3, can we use the same project to file Final?</b>	Yes, use the same project to submit the Final on or after March 3, 2025 which will then be under the 2-year lapse date regime.

Question(s)	Answer
<b>For the amended Fund Facts, don't we have to file a blackline?</b>	Yes, for Year 2 fund facts and ETF facts a blackline version is required.
<b>We filed a Simplified prospectus last year in English. Now we intend to file a French Language prospectus as well. How will that be done.</b>	If the prospectus was not filed initially in Québec, a separate filing is required. If Québec was included, the French prospectus can be added to the same grouping ID created for the English prospectus.