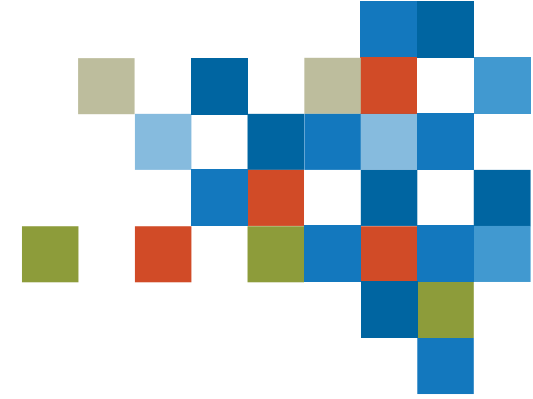




WELCOME!

A few items before we begin...





SEDAR+ ACCESS, FIRST FILINGS AND YOUR QUESTIONS ANSWERED

July 11, 2023





AGENDA

- Countdown to Go-live
 - Key dates to remember
 - Cutover week-end & user credentials
 - Day 1 activities
 - Filing access and authority- expedited processes
- Tools
- Q&A



COUNTDOWN TO GO-LIVE



KEY DATES TO REMEMBER

- **June 9:** Flat-fee model came into effect
- **July 20:** Legacy SEDAR will no longer be available for filings as of 11 p.m. ET
- **July 23 - 25:** ASUs from successfully onboarded filing organizations receive login credentials
- **July 25:** We anticipate that SEDAR+ will be available for filing at 7 a.m. ET on July 25. ASUs who received credentials during cutover weekend can access SEDAR+



CUTOVER PERIOD

- What will be accessible vs what will be shut down during cutover period?
 - SEDAR.com will be read only as of July 20, 11 pm ET
 - CTO on the current database will be available until SEDAR+ is live
 - DL will not be available until SEDAR+ is live
- What happens to filings during the cutover period?
- What happens to legacy SEDAR?



DAY 1 ACTIVITIES

- First ASU: login and complete user account (PVQs)
- User set-up
 - [ASU Introduction session](#)
 - [Planning tool](#)
- [Set-up PAD account](#)
- Validate and update the profiles over which you have authority (as required)
- 2 business days to catch up for cutover period filings
 - Resubmit documents on SEDAR+ that were filed or delivered during cutover
- OSC unique identifier if RED late fees have been paid up until cutover
- [Fee exception code requests](#)
- Refer to CSA website: [First actions to take once SEDAR+ is live](#)



DEMO A WALKTHROUGH OF DAY I ACTIVITIES



FILING ACCESS AND AUTHORITY

Urgent filings

SEDAR+ access and filing authority is being expedited for organizations that must complete urgent, time-sensitive regulatory filings, such as early warning reports.

Immediate filing deadlines between July 25 and August 31

A fast-track process is available for filing organizations that have regular filing deadlines immediately following the launch of SEDAR+.

Filing deadlines after August 31, 2023

Organizations with regular filing deadlines after August 31, 2023 can register for an account and/or request filing authority for an issuer profile in SEDAR+, once live.

Exempt market offerings that include foreign issuers

Filing organizations that are required to file foreign issuer offerings in SEDAR+ require a foreign issuer profile to file against.

[CSA site](#) / [About SEDAR+](#) / [Filing access and authority](#)

- *Service Desk hours 24/7 for the first 90 days after launch*





TOOLS

EXPERIENCE GUIDES

- These guides give an overview of key differences between the legacy system and SEDAR+.
- [Company Filings](#)
- [Investment Fund Filings](#)
- [Report of Exempt Distribution Filings](#)
- [Regulatory Action – Cease Trade Orders and Disciplined List](#)

[CSA website](#) / [About SEDAR+](#) / [SEDAR+ Transition](#) / [SEDAR+ Training](#)



Experience guide:
COMPANY FILINGS (an issuer other than an investment fund)

SEDAR+ is more intuitive to use, has better search functionality and provides an integrated view of issuer information compared to SEDAR. This guide gives an overview of key differences between the legacy system and SEDAR+.

FEATURE	SEDAR	SEDAR +
System	Desktop-based software requiring VPN and filing organizations must install software updates	Secure and Accessible → Web-based application securely accessed from a browser (with cookies and JavaScript enabled) and available 24/7, no manual updates required.
Naming Protocols	Project number	→ Filing number
Filing Jurisdictions	Required to file separately in each jurisdiction.	→ One filing for all jurisdictions.
Navigating Filings and Actions	SEDAR's Filing Management window acts as a place from which to launch actions for any filings with an overview of projects (filings) and the status of each.	New dashboard for filers → The Dashboard acts as a gateway into SEDAR+ and provides a snapshot of filers' current activities. Dashboard "Welcome" section provides links to perform searches, view profiles, see drafts, view reminders, and see submitted work.
	Filers can specify the fields/columns to be included in the search results.	→ "Submitted work" shows filings as submitted, without including regulator input. Search filters allows companies to see regulator updates once they've searched "only filings for my profile" or a specific filing. "Save this Search" provides search results in a downloadable spreadsheet. No search available for status of filing. Ability to search for filings with outstanding fees dues.
Fees and Payments	Manually calculate system and jurisdiction (regulatory) filing fee(s), with no ability to calculate late fees.	Automatic fee calculation and payment → Automatically calculates system fees, jurisdiction (regulatory) fees and any late fees associated with filing before it is submitted.

Company Filings - 1 - Canadian Securities Administrators



KEY TAKEAWAYS

- Key dates
- Cutover weekend
- Day 1 activities
- Filing access – expedited processes
- Review and use available tools
- Watch out for SEDAR+ communication



QUESTIONS?

