

Financial Concerns Checklist

Don't be at risk of elder financial abuse. This checklist will help you start a conversation if you are concerned about the financial well-being of your parents or a senior close to you, or if you suspect they may be suffering financial abuse.

Are you having any of the following common financial concerns?

- I have trouble paying bills because the bills are confusing to me.
- I don't feel confident making big financial decisions alone.
- I don't understand financial decisions that someone else is making for me.
- I give loans or gifts more than I can afford.
- My children, or others around me, are pressuring me to give them money.
- People are calling me or mailing me asking for money.
- Someone is accessing my accounts. Money seems to be disappearing from my accounts.
- Someone is cashing my pension, insurance or other cheques without permission.
- Someone has forced me to sign over control/power of attorney, sell my house or change my will.