Your registered financial advisor is required to ask you to name a Trusted Contact Person (TCP). There are a number of very important reasons to appoint a TCP. The CSA strongly recommends that you consider the request.

**WHAT IS IT?**
A TCP is a person you authorize your financial firm to contact in limited circumstances.

**WHY HAVE ONE?**
A TCP can help your registered financial advisor help you, if needed.

**WHO SHOULD HAVE ONE?**
We suggest a TCP for anyone who has an investment account.

**HOW WOULD HAVING A TRUSTED CONTACT PERSON HELP ME?**
Maybe your registered financial advisor needs to get in touch with you but can’t when:

- You are travelling
- There is a natural disaster
- There is a concern about fraud
- You are having a health issue

- Your TCP cannot make trades in your account
- Your TCP cannot make decisions about your account
- Being a TCP does not make them a power of attorney, legal guardian, trustee or executor

TALK WITH YOUR FINANCIAL ADVISOR TODAY ABOUT NAMING A TRUSTED CONTACT PERSON.